

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

*In re:*

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO  
RICO,

as representative of

THE COMMONWEALTH OF PUERTO  
RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

**INFORMATIVE MOTION REGARDING  
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S  
APPEARANCE AT DECEMBER 14–15, 2022 OMNIBUS HEARING**

**PLEASE TAKE NOTICE** that Gabriel A. Morgan and/or Robert Berezin from Weil, Gotshal & Manges LLP will appear on behalf of National Public Finance Guarantee Corporation (“National”) at the December 14–15, 2022 Omnibus Hearing. National’s legal representatives reserve the right to be heard on any matter raised by any party at the hearing related to the Title III

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

cases, any adversary proceeding pending in the Title III cases, or the interests of National.

National's Party Appearance Cover Sheet is attached hereto as **Exhibit A**.

**RESPECTFULLY SUBMITTED**, this 6th day of December, 2022.

**WE HEREBY CERTIFY** that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, copy of this document will be notified via electronic mail to all case participants.

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**EXHIBIT A**  
**PARTY APPEARANCE COVER SHEET**

Name of Party	<b>National Public Finance Guarantee Corporation</b>	
<u>Attorney 1</u>	Appearance Method	CourtSolutions Speaking Line
	Name	<b>Gabriel A. Morgan</b>
	Law Firm	Weil, Gotshal & Manges LLP
	Email	gabriel.morgan@weil.com
	Phone Number	(713) 546-5000
	Docket Entry No. of Notice of Appearance	ECF No. 22190
<u>Attorney 2</u>	Appearance Method	Either in person in New York or in person in Puerto Rico or via CourtSolutions Speaking Line
	Name	<b>Robert Berezin</b>
	Law Firm	Weil, Gotshal & Manges LLP
	Email	robert.berezin@weil.com
	Phone Number	(212) 310-8000
	Docket Entry No. of Notice of Appearance	ECF No. 18829
<u>Attorney 3</u>	Appearance Method	CourtSolutions Listen Only Line
	Name	<b>Austin Crabtree</b>
	Law Firm	Weil, Gotshal & Manges LLP
	Email	austin.crabtree@weil.com
	Phone Number	(212) 310-8000
	Docket Entry No. of Notice of Appearance	ECF No. 18829

**Exhibit B**  
Party Witness Cover Sheet

Name of Party		<b>National Public Finance Guarantee Corporation</b>	
Does the Party intend to offer a witness?		No	
Total Number of Witnesses		N/A	
Witness Name	Expert or Fact Witness	Is interpreter required?	Scope of Testimony
N/A	N/A	N/A	N/A

**Exhibit C**  
Party Exhibit Cover Sheet

Name of Party	<b>National Public Finance Guarantee Corporation</b>	
Does the Party intend to offer evidence?	No	
Docket Entry No. for Party Exhibit List	N/A	
Exhibit Identifier	Docket Entry No. of Exhibit	Is there a pending request to seal this Exhibit?
N/A	N/A	N/A